

RECORDATI INDUSTRIA CHIMICA E FARMACEUTICA S.p.A.
Registered Office: Via Matteo Civitali, 1 - Milan
Company's share capital: € 26.140.644,50
Tax Code and number of inscription at the Milan Companies Register 00748210150

2012 ANNUAL REPORT

The 2012 Annual Report and the Annual Report on Corporate Governance approved by the Board of Directors on 7 March 2013 are available at the Company's registered office and at Borsa Italiana S.p.A. and are published on the Company's website **www.recordati.com**.

The reports issued by the independent and by the statutory Auditors will be made available, within the terms of the law, at the Company's registered office and will be also published on Company's web site www.recordati.com.

Milan, 9th March 2013